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Irish Standard
I.S. EN 81346-1:2009

Industrial systems, installations and equipment and industrial products - Structuring principles and reference designations -- Part 1: Basic rules (IEC 81346-1:2009 (EQV))

I.S. EN 81346-1:2009

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Supersedes EN 61346-1:1996

English version

**Industrial systems, installations and equipment and industrial products -
Structuring principles and reference designations -
Part 1: Basic rules
(IEC 81346-1:2009)**

Systèmes industriels, installations
et appareils, et produits industriels -
Principes de structuration
et désignations de référence -
Partie 1: Règles de base
(CEI 81346-1:2009)

Industrielle Systeme, Anlagen
und Ausrüstungen und Industrieprodukte -
Strukturierungsprinzipien
und Referenzkennzeichnung -
Teil 1: Allgemeine Regeln
(IEC 81346-1:2009)

This European Standard was approved by CENELEC on 2009-08-01. CENELEC members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration.

Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the Central Secretariat or to any CENELEC member.

This European Standard exists in three official versions (English, French, German). A version in any other language made by translation under the responsibility of a CENELEC member into its own language and notified to the Central Secretariat has the same status as the official versions.

CENELEC members are the national electrotechnical committees of Austria, Belgium, Bulgaria, Cyprus, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland and the United Kingdom.

CENELEC

European Committee for Electrotechnical Standardization
Comité Européen de Normalisation Electrotechnique
Europäisches Komitee für Elektrotechnische Normung

Central Secretariat: Avenue Marnix 17, B - 1000 Brussels

Foreword

The text of document 3/947/FDIS, future edition 1 of IEC 81346-1, prepared by IEC TC 3, Information structures, documentation and graphical symbols, in close co-operation with ISO TC 10, Technical product documentation, was submitted to the IEC-CENELEC parallel vote and was approved by CENELEC as EN 81346-1 on 2009-08-01.

This European Standard supersedes EN 61346-1:1996.

EN 81346-1:2009 includes the following substantial changes with respect to EN 61346-1:1996:

- a new introductory clause providing a description and explanation to the concepts used elsewhere in the publication;
- a more comprehensive description of the structuring principles and rules for structuring are provided;
- “other aspects” are introduced, and the prefix sign # is assigned to these aspects;
- the concept of reference designation group has been deleted;
- the specific term “transition” has been avoided and been replaced by an improved textual description of this phenomenon in Annex D;
- a new clause about labelling is introduced;
- the old annexes have been removed with the exception of the annex showing an example of the application of reference designations within a system;
- a new annex explaining the manipulation of objects is introduced;
- 4 new annexes are introduced as rearrangement of detailed examples or explanatory information.

The following dates were fixed:

- | | | |
|--|-------|------------|
| – latest date by which the EN has to be implemented at national level by publication of an identical national standard or by endorsement | (dop) | 2010-05-01 |
| – latest date by which the national standards conflicting with the EN have to be withdrawn | (dow) | 2012-08-01 |

Annex ZA has been added by CENELEC.

Endorsement notice

The text of the International Standard IEC 81346-1:2009 was approved by CENELEC as a European Standard without any modification.

In the official version, for Bibliography, the following notes have to be added for the standards indicated:

IEC 60297-3-101	NOTE	Harmonized as EN 60297-3-101:2004 (not modified).
IEC 61082-1	NOTE	Harmonized as EN 61082-1:2006 (not modified).
IEC 61335-1	NOTE	Harmonized as EN 61335-1:2008 (not modified).
IEC 62023	NOTE	Harmonized as EN 62023:2000 (not modified).
IEC 62027	NOTE	Harmonized as EN 62027:2000 (not modified).
IEC 62491	NOTE	Harmonized as EN 62491:2008 (not modified).
IEC 81346-2	NOTE	Harmonized as EN 81346-2:2009 (not modified).
ISO 3166-1	NOTE	Harmonized as EN ISO 3166-1:2006 (not modified).
ISO 4157	NOTE	Harmonized in EN ISO 4157 series (not modified).

Annex ZA
(normative)

**Normative references to international publications
with their corresponding European publications**

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

NOTE When an international publication has been modified by common modifications, indicated by (mod), the relevant EN/HD applies.

<u>Publication</u>	<u>Year</u>	<u>Title</u>	<u>EN/HD</u>	<u>Year</u>
ISO/IEC 646	- ¹⁾	Information technology - ISO 7-bit coded character set for information interchange	-	-

¹⁾ Undated reference.

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INTERNATIONAL ELECTROTECHNICAL COMMISSION

INDUSTRIAL SYSTEMS, INSTALLATIONS AND EQUIPMENT AND INDUSTRIAL PRODUCTS – STRUCTURING PRINCIPLES AND REFERENCE DESIGNATIONS –

Part 1: Basic rules

FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as “IEC Publication(s)”). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
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International Standard IEC 81346-1 has been prepared by IEC technical committee 3: Information structures, documentation and graphical symbols, in close co-operation with ISO technical committee 10: Technical product documentation.

It is published as a double logo standard.

This edition cancels and replaces the first edition of IEC 61346-1, published in 1996. This edition constitutes a technical revision.

This edition includes the following substantial changes with respect to the first edition of IEC 61346-1:

- a new introductory clause providing a description and explanation to the concepts used elsewhere in the publication;
- a more comprehensive description of the structuring principles and rules for structuring are provided;

- “other aspects” are introduced, and the prefix sign # is assigned to these aspects;
- the concept of reference designation group has been deleted;
- the specific term “transition” has been avoided and been replaced by an improved textual description of this phenomenon in annex D;
- a new clause about labelling is introduced;
- the old annexes have been removed with the exception of the annex showing an example of the application of reference designations within a system;
- a new annex explaining the manipulation of objects is introduced;
- 4 new annexes are introduced as rearrangement of detailed examples or explanatory information.

The text of this standard is based on the following documents:

FDIS	Report on voting
3/947/FDIS	3/958/RVD

Full information on the voting for the approval of this standard can be found in the report on voting indicated in the above table. In ISO, the standard has been approved by 12 members out of 13 having cast a vote.

This publication has been drafted in accordance with the ISO/IEC Directives, Part 2.

A list of all parts of the International Standard 81346 series, formerly IEC 61346 series, under the general title *Industrial systems, installations and equipment and industrial products – structuring principles and reference designations*, can be found on the IEC website.

Future standards in this series will carry the new general number 81346. Numbers of existing standards in this series will be updated at the time of the next edition.

The committee has decided that the contents of this publication will remain unchanged until the maintenance result date indicated on the IEC web site under "<http://webstore.iec.ch>" in the data related to the specific publication. At this date, the publication will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

IMPORTANT – The “colour inside” logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this publication using a colour printer.

INTRODUCTION

0.1 General

This standard establishes a further development of earlier and withdrawn standards (IEC 60113-2, IEC 60750) on item designation, see Annex A. It provides basics for establishing models of plants, machines, buildings etc.

The standard specifies:

- principles for structuring of objects including associated information;
- rules on forming of reference designations based on the resulting structure.

By applying the structuring principles, even very large sets of information in a complex installation can be handled efficiently.

The structuring principles and the rules for reference designations are applicable to objects of both physical and non-physical character.

The structuring principles and the rules for reference designations provide a system that is easy to navigate within and easy to maintain. This system provides an excellent overview on a technical system since composite structures are simple to establish and understand.

The structuring principles and the rules for reference designations support alternative design and engineering processes in the life cycle of an object since they are based on the successively established results of this process and not on how the engineering process itself is carried out.

The structuring principles and the rules for reference designations allow, by accepting more than one aspect, that more than one coding principle can be applied. This technique also allows 'old structures' to be handled together with 'new structures' by using multiple unambiguous identifiers.

The structuring principles and the rules for reference designations support individual management for the establishment of reference designations, and enable subsequent integration of modules into larger constructs. They also support the establishment of reusable modules, either as functional specifications or as physical deliverables.

NOTE The concept of reusable modules encompasses for example, for manufacturers: the establishment of contract independent modules, and, for operators of complex assemblies: the description of requirements in terms of supplier independent modules.

The structuring principles and the rules for reference designations support concurrent work and allow different partners within a project to add and / or remove data to the structured project result as it proceeds.

The structuring principles and the rules for reference designations recognize time factor within the life-cycle as important for the application of different structures based on different views on the considered technical system.

0.2 Basic requirements for this standard

The basic requirements were developed during the preparation of IEC 61346-1 Ed. 1, and accepted by vote by the national committees.

NOTE These basic requirements concern the development of the structuring principles in this standard and not its application. They are therefore not normative vis-à-vis the application of this standard.

- This standard should be applicable to all technical areas and enable a common application.
- This standard shall be applicable to all kind of objects and their constituents, such as plants, systems, assemblies, software programs, spaces, etc.
- This standard should be capable of being consistently applied in all phases (i.e. conceptual development, planning, specification, design, engineering, construction, erection, commissioning, operation, maintenance, decommissioning, disposal, etc.) of the life time of an object of interest, i.e. an object to be identified.
- This standard shall provide the ability to identify unambiguously any single object being a constituent of another object.
- This standard shall support the incorporation of sub-object structures from multiple organizations into objects from other organizations without change to the original object structures and neither to the sub-object structures nor any of their documentation.
- This standard shall support a representation of an object independently of the complexity of the object
- This standard should be easy to apply and the designations should be easy for the user to understand.
- This standard should support the use of, and should be able to be implemented by, computer-aided tools for conceptual development, planning, specification, design, engineering, construction, erection, commissioning, operation, maintenance, decommissioning, disposal, etc.

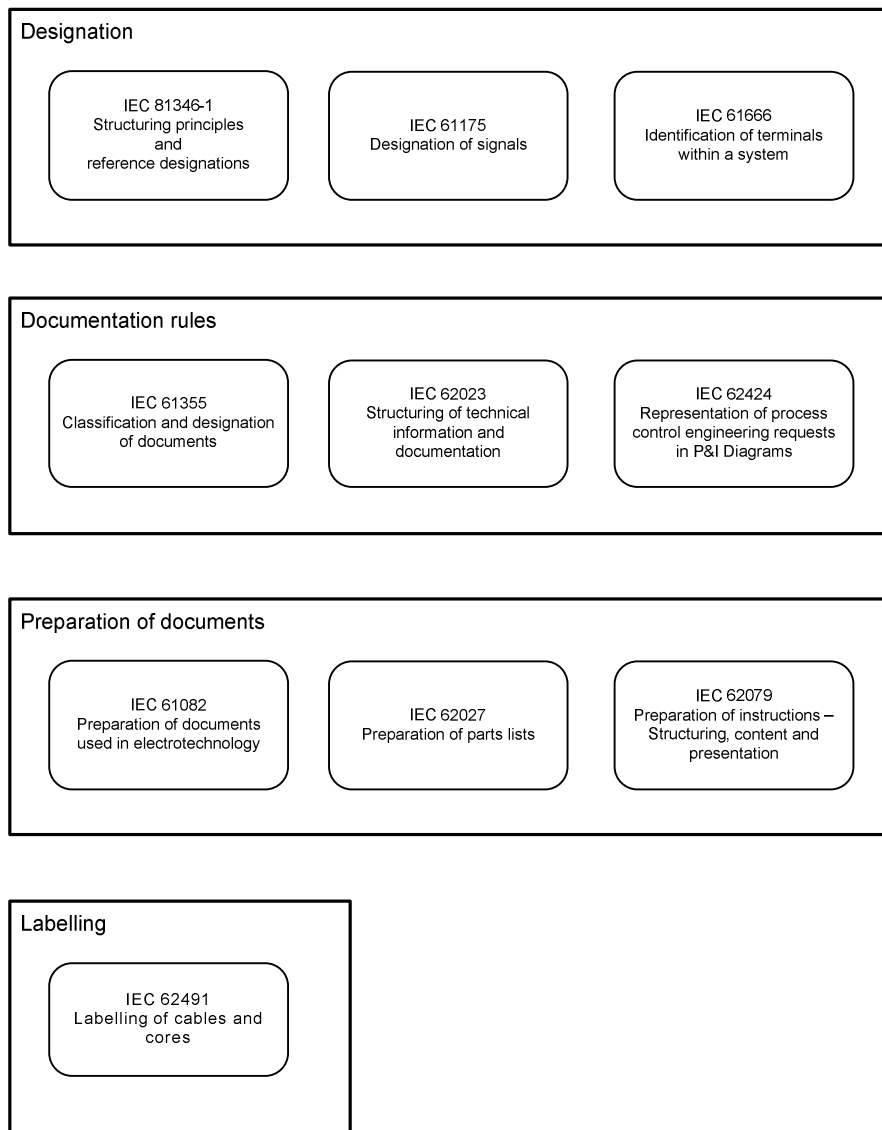
0.3 Required properties of the standard

The required properties were developed during the preparation of IEC 61346-1 Ed. 1, and accepted by vote by the national committees.

NOTE 1 These required properties concern the development of the letter code classification system in this standard and not its application. They are therefore not normative vis-à-vis the application of this standard.

- This standard shall not contain rules and restrictions that prohibit its use within a technical area.
- This standard shall cover all its foreseeable applications within all technical areas.
- This standard shall support addressing of information to objects at all phases in their life time.
- This standard shall allow construction of designations at any time from the currently available information.
- This standard shall support the identification of objects based on a constituency principle.
- This standard shall contain rules that enable the formulation of unambiguous designations.
- This standard shall be open and allow a designation to be extended.
- This standard shall support modularity and reusability of objects.
- This standard shall support the description of different users' views on the object
- This standard shall provide rules for the interpretation of designations where needed.

Figure 1 provides an overview on international standards providing a consistent system for designation, documentation and presentation of information.



IEC 1386/09

Figure 1 – International standards providing a consistent system for designation, documentation and presentation of information

NOTE 2 The titles of the publications shown in Figure 1 are not complete.

INDUSTRIAL SYSTEMS, INSTALLATIONS AND EQUIPMENT AND INDUSTRIAL PRODUCTS – STRUCTURING PRINCIPLES AND REFERENCE DESIGNATIONS –

Part 1: Basic rules

1 Scope

This part of IEC 81346, published jointly by IEC and ISO, establishes general principles for the structuring of systems including structuring of the information about systems.

Based on these principles, rules and guidance are given for the formulation of unambiguous reference designations for objects in any system.

The reference designation identifies objects for the purpose of creation and retrieval of information about an object, and where realized about its corresponding component.

A reference designation labelled at a component is the key to find information about that object among different kinds of documents.

The principles are general and are applicable to all technical areas (for example mechanical engineering, electrical engineering, construction engineering, process engineering). They can be used for systems based on different technologies or for systems combining several technologies.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO/IEC 646, *Information technology – ISO 7-bit coded character set for information interchange*

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

NOTE Terms given in italics are defined elsewhere in this clause.

3.1

object

entity treated in a *process* of development, implementation, usage and disposal

NOTE 1 The object may refer to a physical or non-physical “thing”, i.e. anything that might exist, exists or did exist.

NOTE 2 The object has information associated to it.

3.2

system

set of interrelated *objects* considered in a defined context as a whole and separated from their environment

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