



NSAI
Standards

Irish Standard

I.S. EN ISO 28781:2010 (SEPTEMBER 2010)

Petroleum and natural gas industries - Drilling and production equipment - Subsurface barrier valves and related equipment (ISO 28781:2010)

I.S. EN ISO 28781:2010 (SEPTEMBER 2010)

Incorporating amendments/corrigenda issued since publication:

The National Standards Authority of Ireland (NSAI) produces the following categories of formal documents:

I.S. xxx: Irish Standard – national specification based on the consensus of an expert panel and subject to public consultation.

S.R. xxx: Standard Recommendation - recommendation based on the consensus of an expert panel and subject to public consultation.

SWiFT xxx: A rapidly developed recommendatory document based on the consensus of the participants of an NSAI workshop.

<i>This document replaces:</i>	<i>This document is based on:</i> EN ISO 28781:2010	<i>Published:</i> 1 September, 2010
This document was published under the authority of the NSAI and comes into effect on: 16 September, 2010		ICS number: 75.180.10
NSAI 1 Swift Square, Northwood, Santry Dublin 9	T +353 1 807 3800 F +353 1 807 3838 E standards@nsai.ie W NSAI.ie	Sales: T +353 1 857 6730 F +353 1 857 6729 W standards.ie
Údarás um Chaighdeáin Náisiúnta na hÉireann		



EUROPEAN COMMITTEE FOR STANDARDIZATION
COMITÉ EUROPÉEN DE NORMALISATION
EUROPÄISCHES KOMITEE FÜR NORMUNG

Correction Notice

Reference: EN ISO 28781:2010

Title: Petroleum and natural gas industries - Drilling and production equipment - Subsurface barrier valves and related equipment (ISO 28781:2010)

Work Item: 00012220

Brussels, 2010-09-01

With reference to the above, please include the following minor editorial correction(s) in the document related to:

the following language version(s) :

- ☒ English
- ☒ French
- ☐ German

for the following procedure :

- ☐ PQ/UQ
- ☐ Enquiry
- ☐ 2nd Enquiry
- ☐ Parallel Enquiry (☐ ISO/ ☐ CEN Lead)
- ☐ 2nd Parallel Enquiry (☐ ISO/ ☐ CEN Lead)
- ☐ Formal Vote
- ☐ 2nd Formal Vote
- ☐ Parallel Formal Vote (☐ ISO/ ☐ CEN Lead)
- ☐ 2nd Parallel Formal Vote (☐ ISO/ ☐ CEN Lead)
- ☐ UAP
- ☐ TC Approval
- ☐ 2nd TC Approval
- ☐ Publication
- ☒ Parallel Publication (☒ ISO/ ☐ CEN Lead)

KAA

It has been brought to our attention that this document, issued on 2010-08-18 (CEN Standards Publications Weekly Output Reference 2010/08/III) requires modification.

The DOP and DOW has been corrected to read February 2011.

Please find enclosed the updated *English and French* version.

We apologise for any inconvenience this may cause.

This page is intentionally left BLANK.

I.S. EN ISO 28781:2010

EUROPEAN STANDARD

EN ISO 28781

NORME EUROPÉENNE

EUROPÄISCHE NORM

August 2010

ICS 75.180.10

English Version

**Petroleum and natural gas industries - Drilling and production
equipment - Subsurface barrier valves and related equipment
(ISO 28781:2010)**

Industries du pétrole et du gaz naturel - Équipement de
production et de forage - Vannes de barrage de subsurface
et équipement associé (ISO 28781:2010)

Erdöl- und Erdgasindustrie - Bohrlochausrüstung -
Untertage-Formations-Absperrventile und Zubehör (ISO
28781:2010)

This European Standard was approved by CEN on 9 July 2010.

CEN members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration. Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the CEN Management Centre or to any CEN member.

This European Standard exists in three official versions (English, French, German). A version in any other language made by translation under the responsibility of a CEN member into its own language and notified to the CEN Management Centre has the same status as the official versions.

CEN members are the national standards bodies of Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland and United Kingdom.



EUROPEAN COMMITTEE FOR STANDARDIZATION
COMITÉ EUROPÉEN DE NORMALISATION
EUROPÄISCHES KOMITEE FÜR NORMUNG

Management Centre: Avenue Marnix 17, B-1000 Brussels

Contents

Page

Foreword.....	3
----------------------	----------

Foreword

This document (EN ISO 28781:2010) has been prepared by Technical Committee ISO/TC 67 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries" in collaboration with Technical Committee CEN/TC 12 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries" the secretariat of which is held by AFNOR.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by February 2011, and conflicting national standards shall be withdrawn at the latest by February 2011.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CEN [and/or CENELEC] shall not be held responsible for identifying any or all such patent rights.

According to the CEN/CENELEC Internal Regulations, the national standards organizations of the following countries are bound to implement this European Standard: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland and the United Kingdom.

Endorsement notice

The text of ISO 28781:2010 has been approved by CEN as a EN ISO 28781:2010 without any modification.

This page is intentionally left BLANK.

I.S. EN ISO 28781:2010
**INTERNATIONAL
STANDARD**

**ISO
28781**

First edition
2010-08-15

**Petroleum and natural gas industries —
Drilling and production equipment —
Subsurface barrier valves and related
equipment**

*Industries du pétrole et du gaz naturel — Équipement de production et
de forage — Vannes de barrage de subsurface et équipement associé*



Reference number
ISO 28781:2010(E)

© ISO 2010

PDF disclaimer

This PDF file may contain embedded typefaces. In accordance with Adobe's licensing policy, this file may be printed or viewed but shall not be edited unless the typefaces which are embedded are licensed to and installed on the computer performing the editing. In downloading this file, parties accept therein the responsibility of not infringing Adobe's licensing policy. The ISO Central Secretariat accepts no liability in this area.

Adobe is a trademark of Adobe Systems Incorporated.

Details of the software products used to create this PDF file can be found in the General Info relative to the file; the PDF-creation parameters were optimized for printing. Every care has been taken to ensure that the file is suitable for use by ISO member bodies. In the unlikely event that a problem relating to it is found, please inform the Central Secretariat at the address given below.



COPYRIGHT PROTECTED DOCUMENT

© ISO 2010

All rights reserved. Unless otherwise specified, no part of this publication may be reproduced or utilized in any form or by any means, electronic or mechanical, including photocopying and microfilm, without permission in writing from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office
Case postale 56 • CH-1211 Geneva 20
Tel. + 41 22 749 01 11
Fax + 41 22 749 09 47
E-mail copyright@iso.org
Web www.iso.org

Published in Switzerland

Contents

Page

Foreword	v
Introduction.....	vi
1 Scope	1
2 Normative references	1
3 Terms and definitions	2
4 Abbreviated terms	7
5 Functional requirements.....	7
5.1 General	7
5.2 Functional characteristics	9
5.3 Well parameters	10
5.4 Operational parameters	10
5.5 Environmental compatibility	10
5.6 Compatibility with related well equipment.....	11
5.7 Optional requirements	11
6 Technical specification	11
6.1 General	11
6.2 Technical characteristics.....	12
6.3 Design criteria.....	12
6.4 Materials	13
6.5 Performance envelope	14
6.6 Design documentation	14
6.7 Design verification	15
6.8 Design validation	15
6.9 Design changes	15
6.10 Functional test	16
7 Supplier/manufacturer requirements	16
7.1 General	16
7.2 Documentation	16
7.3 Product identification.....	18
7.4 Quality requirements.....	18
7.5 Material documentation	20
7.6 Additional processes	20
7.7 Traceability.....	20
7.8 Quality controls	20
7.9 Shear device validation.....	23
7.10 Assembly and functional test	24
7.11 Manufacturing nonconformities	24
8 Handling, storage and preparation for transport	24
9 Repair/redress	25
Annex A (informative) Applications overview.....	26
Annex B (normative) Validation requirements for subsurface barrier valves.....	29
Annex C (normative) Functional testing.....	37
Annex D (normative) Validation requirements for subsurface-barrier-valve tools.....	39
Annex E (normative) Performance envelopes	41

I.S. EN ISO 28781:2010

ISO 28781:2010(E)

Annex F (informative) Alternate barrier liquid leakage test acceptance criteria	43
Annex G (informative) Debris-settling design validation	44
Annex H (informative) Closure while flowing slurry test.....	46
Bibliography	47

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

The main task of technical committees is to prepare International Standards. Draft International Standards adopted by the technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75 % of the member bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

ISO 28781 was prepared by Technical Committee ISO/TC 67, *Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries*, Subcommittee SC 4, *Drilling and production equipment*.

Introduction

This International Standard has been developed by users/purchasers and suppliers/manufacturers of subsurface barrier valves and related equipment as defined herein and is intended for use in the petroleum and natural gas industry worldwide to give requirements and information to both parties in the selection, manufacture, testing and use. Further, this International Standard addresses the minimum requirements with which the supplier/manufacturer is to comply so as to claim conformity with this International Standard.

This International Standard has been structured with six different types of barrier valves. This differentiation is due to the range of product functionality, such as the direction in which pressure is held and its use in pre- or post-production/injection operations.

This International Standard has been structured with grades of increased requirements in quality control and design validation. These grades allow the user/purchaser to select the level of requirements that are required for a specific application.

There are two quality grades: quality grade Q2 is the minimum grade of quality offered by this International Standard and quality grade Q1 is the highest grade provided. Additional quality requirements can be specified by the user/purchaser as supplemental requirements.

There are three design validation grades, which provide the user/purchaser with a choice of requirements to meet their preference or application. Design validation grade V3 is the minimum grade and V1 is the most stringent grade provided.

Annexes B, C, D and E are normative requirements, where Annexes A, F, G and H are informative.

The International System of Units (SI) is used in this International Standard, however US Customary (USC) or other units are also shown for reference.

It is required that users of this International Standard be aware that requirements beyond those outlined in this International Standard can be needed for individual applications. This International Standard is not intended to inhibit a supplier/manufacturer from offering, or the user/purchaser from accepting, alternative equipment or engineering solutions. This can be particularly applicable where there is innovative or developing technology. Where an alternative is offered, it is the responsibility of the supplier/manufacturer to identify any variations from this International Standard and provide details.

Petroleum and natural gas industries — Drilling and production equipment — Subsurface barrier valves and related equipment

1 Scope

This International Standard provides the requirements for subsurface barrier valves and related equipment as they are defined herein for use in the petroleum and natural gas industries. Included are the requirements for design, design validation, manufacturing, functional evaluation, repair, redress, handling and storage. Subsurface barrier valves provide a means of isolating the formation or creating a barrier in the tubular to facilitate the performance of pre- and/or post-production/injection operational activities in the well.

The subsurface barrier valve is not designed as an emergency or fail-safe flow controlling safety device.

This International Standard does not cover installation and maintenance, control systems such as computer systems, and control conduits not integral to the barrier valve. Also not included are products covered under ISO 17078, ISO 16070, ISO 14310, ISO 10432, ISO 10423 and the following products: downhole chokes, wellhead plugs, sliding sleeves, casing-mounted flow-control valves, injection valves, well-condition-activated valves or drill-stem test tools. This International Standard does not cover the connections to the well conduit.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 2859-1, *Sampling procedures for inspection by attributes — Part 1: Sampling schemes indexed by acceptance quality limit (AQL) for lot-by-lot inspection*

ISO 3601-1, *Fluid power systems — O-rings — Part 1: Inside diameters, cross-sections, tolerances and designation codes*

ISO 3601-3, *Fluid power systems — O-rings — Part 3: Quality acceptance criteria*

ISO 6506 (all parts), *Metallic materials — Brinell hardness test*

ISO 6508 (all parts), *Metallic materials — Rockwell hardness test*

ISO 9000, *Quality management systems — Fundamentals and vocabulary*

ISO 9712, *Non-destructive testing — Qualification and certification of personnel*

ISO 10414-1, *Petroleum and natural gas industries — Field testing of drilling fluids — Part 1: Water-based fluids*

ISO 18265, *Metallic materials — Conversion of hardness values*

This is a free preview. Purchase the entire publication at the link below:

[Product Page](#)

-
- Looking for additional Standards? Visit Intertek Inform Infostore
 - Learn about LexConnect, All Jurisdictions, Standards referenced in Australian legislation
-