

Irish Standard Recommendation S.R. CWA 17027-104:2016

Business Interoperability Interfaces for Public Procurement in Europe - E-Tendering - Part 104: Profile BII34 Advanced Call for Tenders with Pre-award Catalogue Request

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#### S.R. CWA 17027-104:2016

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#### National Foreword

S.R. CWA 17027-104:2016 is the adopted Irish version of the European Document CWA 17027-104:2016, Business Interoperability Interfaces for Public Procurement in Europe - E-Tendering - Part 104: Profile BII34 Advanced Call for Tenders with Pre-award Catalogue Request

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CWA 17027-104

WORKSHOP

May 2016

# **AGREEMENT**

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**English version** 

# Business Interoperability Interfaces for Public Procurement in Europe - E-Tendering - Part 104: Profile BII34 Advanced Call for Tenders with Pre-award Catalogue Request

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# **European foreword**

CWA 17027-104, **Profile BII34 - Advanced Call for Tenders with Pre-award Catalogue Request** was developed in accordance with CEN-CENELEC Guide 29 "CEN/CENELEC Workshop Agreements – The way to rapid agreement" and with the relevant provisions of CEN/CENELEC Internal Regulations - Part 2. It was agreed on 2015-12-02 in a Workshop by representatives of interested parties, approved and supported by CEN following a public call for participation made on 2013-02-20. It does not necessarily reflect the views of all stakeholders that might have an interest in its subject matter.

The final text of CWA 17027-104 was submitted to CEN for publication on 2016-04-20. It was developed and approved by:

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This CEN Workshop Agreement (CWA) has been drafted and approved by the Workshop on **Business Interoperability Interfaces for Public procurement in Europe (BII)**, phase 3 – CEN WS/BII 3.

CWA 17027 is part of a set of CWAs prepared by CEN WS/BII 3<sup>1</sup>:

CWA 17025:2016 Methodology and Architecture CWA 17026:2016 Notification profiles and transactions

CWA 17027:2016 Tendering profiles and transactions

CWA 17028:2016 Catalogue profiles and transactions

CWA 17029:2016 Post-award profiles and transactions

CWA 17027-104 replaces CWA 16560:2013, Annex C.

CWA 17027 consists of the following Parts:

#### Profiles:

CWA 17027-1 E-Tendering overview

CWA 17027-101 Profile BII11 Advanced Qualification

CWA 17027-102 Profile BII12 Advanced Tendering

CWA 17027-103 Profile BII22 Advanced Call for Tenders

CWA 17027-104 Profile BII34 Advanced Call for Tenders with Pre-award Catalogue Request

CWA 17027-105 Profile BII35 Advanced Tendering with Pre-award Catalogue

CWA 17027-106 Profile BII37 Open Procedure

CWA 17027-107 Profile BII38 Advanced Invitation to Tender

CWA 17027-108 Profile BII39 Restricted Procedure

<sup>&</sup>lt;sup>1</sup> In order to ease the reading the CWAs provided by the CEN BII initiative, they are also made available on <a href="http://www.cenbii.eu">http://www.cenbii.eu</a> together with explanatory notes and supporting material. The official version is however the version as published by CEN.

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CWA 17027-109 Profile BII40 Advanced Invitation to Tender with Pre-award Catalogue Request
CWA 17027-110 Profile BII41 European Single Procurement Document
CWA 17027-111 Profile BII46 Subscribe to Procedure
CWA 17027-112 Profile BII47 Call for Tenders
CWA 17027-113 Profile BII48 Call for Tenders Questions and Answers
CWA 17027-114 Profile BII49 Qualification
CWA 17027-115 Profile BII50 Tender Clarification
CWA 17027-116 Profile BII51 Qualification Rejection
CWA 17027-117 Profile BII52 Invitation to Tender
CWA 17027-118 Profile BII53 Tender Withdrawal
CWA 17027-119 Profile BII54 Tendering
CWA 17027-120 Profile BII56 Virtual Company Dossier
CWA 17027-121 Profile BII58 Notify Awarding
CWA 17027-122 Profile BII59 Contracting
CWA 17027-123 Profile BII60 Tender Status Inquiry
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#### Tra

ransaction syntax implementation guidelines (UBL):	
CWA 17027-201 UBL Syntax Implementation Guideline for Trdm040	Advanced Call for Tenders
CWA 17027-203 UBL Syntax Implementation Guideline for Trdm042	Qualification Reception
Confirmation	
CWA 17027-204 UBL Syntax Implementation Guideline for Trdm044	
CWA 17027-205 UBL Syntax Implementation Guideline for Trdm045	
CWA 17027-212 UBL Syntax Implementation Guideline for Trdm083	
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Catalogue Request	
CWA 17027-227 UBL Syntax Implementation Guideline for Trdm108	Advanced Invitation to tender
CWA 17027-228 UBL Syntax Implementation Guideline for Trdm109 with Pre-award Catalogue Request	Advanced invitation to tender

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## Introduction

The first CEN BII Workshop was established in May 2007 with the objective of harmonising electronic procurement in Europe. The CEN BII initiative, which now comprises a further two CEN Workshops, is a standardisation activity within CEN (European Committee for Standardisation). It provides a framework for interoperability in pan-European electronic transactions expressed as a set of technical specifications.

During the second phase of the initiative (CEN WS/BII 2) a set of technical specifications – "CEN BII Profiles" – were documented and published as five CEN Workshop Agreements (CWAs), which are currently used across Europe. The profiles are designed to facilitate effective public e-procurement based on a modular approach for implementation, with a focus on global interoperability.

The CEN BII profiles can be seen as "agreements" on message contents and business processes. The profile descriptions focus on core information elements that typically cater to the majority of user requirements applicable across Europe and lower the need for detailed bilateral agreements between the trading partners.

In its third phase (CEN WS/BII 3), which began in March 2013 with the approval of the business plan, the Workshop has focused on ensuring that all relevant aspects of e-procurement are covered, including additional business requirements coming from the new Public Procurement Directives<sup>2</sup> and alignment to other standardization efforts in the area of electronic invoicing, as well as ensuring wider recognition and adoption of its deliverables.

More information about the CEN BII initiative can be found on www.cenbii.eu.

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<sup>&</sup>lt;sup>2</sup> Directive 2014/24/EU on public procurement – replaces Directive 2004/18/EC ("classic Directive"), Directive 2014/25/EU on procurement by entities operating in the water, energy, transport and postal services sectors – replaces Directive 2004/17/EC ("utilities Directive"), and Directive 2014/23/EU on the award of concession contracts (new)

## 1 Scope

#### 1.1 Introduction

Profile BII34 Advanced Call for Tenders with pre-award Catalogue request describes electronic messaging support for the business process of inviting all economic operators in the market to submit a tender for delivering products, services or works as part of the execution of the pre-award phase in a procurement process.

The key aspects covered by this profile are:

- The contracting body has decided to invite all economic operators to participate in a tendering procedure.
- The contracting body may distribute the call for tenders document to a wide audience.
- The call for tenders document includes a specification of the catalogue that is to be submitted with the tender.
- The economic operator decides whether he participates in the tendering process, but no communication needs to be sent back to the contracting body if he decides not to.

In this profile BII34 Advanced Call for Tenders with pre-award Catalogue request much information about the call for tenders and the catalogue specification is structured. In profile BII47 Call for Tenders, most information is defined in unstructured attachments (incl. the catalogue request).

To invite (pre-)selected economic operators to participate in a tendering procedure, profile BII40 Advanced Invitation to Tender with pre-award Catalogue request is used instead of this profile.

If the call for tenders does not include a request to submit a pre-award catalogue, profile BII22 Advanced Call for Tenders is used instead of this profile.

This profile is identified in the transactions by the ProfileID urn:www.cenbii.eu:profile:bii34:ver3.0

#### 1.2 Goals

The main business benefits to be gained by implementing this profile are:

ID	Description
G34-001	The profile enables trading partners to communicate without a previous bi-lateral setup or agreements.
G34-002	The electronic call for tenders allows the contracting body to install a systematic invitation process.
G34-003	Economic operators may prepare the catalogue that is included in their tender, based on the specification of the contracting body.
G34-004	Economic operators can (semi) automatically generate tenders.
G34-005	Receipt of tendering information allows for an automated or semi-automated tendering process.
G34-006	By structuring all tender information, tenders may be qualified and evaluated (semi)automatically



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